



Jeffrey Q. Cardon

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ABOUT

Jeffrey Q. Cardon is an accomplished trusts & estates attorney serving clients with sophisticated planning needs for more than 18 years. Mr. Cardon has considerable experience with developing, implementing, and maintaining resilient strategies and structures, from a tax and liability standpoint. He simplifies complicated planning concepts in a way that makes them actionable.

Practice areas include business organizations, restructurings, mergers and acquisitions, irrevocable and revocable trusts, asset protection, transfer taxes (estate, gift, and GSTT), income tax, probate, non-profit organizations, and charitable gifts.

BACKGROUND

University of Oregon School of Law, J.D., 2005

- Managing Editor, Journal of Environmental Law and Litigation
- Recipient, Henry E. Collier Scholarship
- Recipient, Dean's Special Gift Scholarship

Brigham Young University, B.A. (International Politics), 2002

- Utah Legislative Intern, Sen. Scott Jenkins and Sen. Curtis Bramble, 2001 Gen. Session

RECOGNITION

Utah Legal Elite, 2007–2011, Utah Business Magazine

Mountain States Business Law Firm of the Year, 2023, Acquisition International

Activities and Affiliations

PRESENTATIONS

Speaker – “Retirement Planning with Trusts: A Primer for Advisers”, various organizations, 2008–2009

Speaker – “Planning for Retirement Benefits”, Utah Valley Estate Planning Council, 2008

Speaker – “Taxation of Business Entities”, Nat’l Network of Estate Planning Attorneys, 2007

Speaker – “Pitfalls in Estate Planning”, Utah Valley Estate Planning Council, 2007

Speaker – “Estate Planning 101: Wills and Trusts”, Weber State University, 2007

MEMBERSHIPS AND SERVICE

Member, Utah State Bar, 2005–Present

- Central Utah Bar Association
- Probate/Estate Planning Section
- Tax Section
- Business Law Section

Member, American Bar Association, 2005–2011, 2023–Present

- Real Property, Trust and Estate Law Section
- Tax Section
- Solo, Small Firm, and General Practice Division

- Board Member, Orchard Children’s Museum, 2023–Present
- Member, Legislation Review Committee of Utah estate planning attorneys, 2022–Present
- Board Member, Utah Youth Athletics, 2015–2020
- Member, Wealth Counsel, 2013–Present
- Youth Adviser, The Church of Jesus Christ of Latter-day Saints, 2011–2015
- Venturing Adviser/Varsity Coach, Boy Scouts of America, 2011–2015
- Former Chair, Pleasant Grove City Planning Comm’n, 2009–2014

- Member, Utah Valley Estate Planning Council, 2006–2012
- Member Advisory Board, Nat'l Network of Estate Planning Attys., 2007–2009
- Member, Gov't Affairs Committee, Utah Homebuilders association, 2005–2008

PRIOR AND PRESENT EMPLOYMENT

- Shareholder, Jeffrey Q. Cardon, PC, Pleasant Grove, Utah, 2013–Current
- Attorney, Oshins & Associates, Las Vegas, Nevada, 2021
- General Counsel, Method 5 Fitness, Orem, Utah, 2013–2014
- Partner/Of Counsel, Hill, Johnson & Schmutz, Provo, Utah, 2011–2013
- Managing Member, Cardon Dow & Weekes (formerly Cardon Law Office), Provo, Utah, 2005–2011
- General Counsel, dōTERRA International, Pleasant Grove, Utah, 2007–2009
- Owner/Title & Escrow Officer, Eastwood Title Insurance Agency, Orem, Utah, 2006–2012

